

OVERVIEW OF DISTRICT BUDGET ADVISORY COMMITTEE

Presentation to the
District Budget Advisory Committee
November 14, 2013

*Presented by Andy Dunn, Vice Chancellor
Finance and Administrative Services*

DISCUSSION

- ▶ DBAC Membership/Make-Up
- ▶ DBAC Role and Charge
- ▶ Budget Development Calendar
- ▶ Calendar of DBAC Meetings

ORIGINS OF DBAC

➤ **February 2009** – former Chancellor Currie proposed the development of a District Budget Advisory Committee.

➤ **Goals/Purposes –**

What the committee is:

- Serve as a collective thinking group composed of all constituencies.
- Create a better understanding of the budget from a district-wide, state-wide, and nation-wide perspective.
- Provide linkage from the District to the campus level for budget planning.

What the committee is NOT:

- A forum for negotiations
- A place to advocate

DBAC MEMBERSHIP

- (1) Chancellor
- (1) Vice Chancellor of Finance & Administrative Services
- (3) College Presidents
- (3) College Vice Presidents of Administrative Services
- (3) Academic Senate Presidents
- (6) Two members appointed from each college's Budget Planning Committee – one faculty and one classified
- (1) District-site Classified Representative
- (5) Representatives from Employee Representative Groups (CFE, CCA, CFCE, CDMA, and ACE)
- (3) Students appointed by each college's student body governments

Total: **26** members

DBAC ROLE

To fulfill its role as an advisory body on budgetary issues, DBAC may:

- Discuss budgetary issues and the related impact on District operations
- Even those that touch upon compensation of bargaining unit members
- So long as we do not cross the line into “negotiating” or bypassing the union by dealing directly with unit members

DBAC ROLE (Cont.)

DBAC may NOT:

- make specific recommendations on mandatory subjects of bargaining.
- advocate for a particular course of action or direction on an item that belongs at the bargaining table.

DBAC may however:

- make a general recommendation along these lines:
- "the District and the employee representatives should consider possible changes to _____."

DBAC ROLE (Cont.)

Bargaining, or what NOT to do at DBAC:

- “An employer may not communicate directly with employees to undermine or derogate the representative’s exclusive authority to represent unit members.”
- To avoid bypassing or undermining the Union, the Committee will NOT:
 - Seek modifications of a Collective Bargaining Agreement
 - Advocate the relative merits of a particular topic in order to either:
 - 1) *to create a new policy of general application, or*
 - 2) *to obtain a waiver or modification of existing policies applicable to those employees*

DBAC CHARGE

- ▶ To receive and help disseminate information related to budget matters to campuses and all constituencies.
- ▶ To provide input and recommendations on budget planning for the District and Chancellor.

CALENDARS – 2013

BUDGET DEVELOPMENT

▶ January 10	Governor’s Budget Proposal
▶ January 18	Statewide Budget Workshop
▶ January 24	DBAC
▶ January 31	VSP Closes
▶ February 6	BOT
▶ February 10	Targets
▶ March 14	DBAC
▶ May 15	May Revise
▶ May 16	DBAC
▶ June 13	DBAC
▶ June	Adopt Tentative Budget

DBAC MEETINGS

▶ January 24
▶ March 14
▶ May 16
▶ June 13
▶ August 29
▶ November 14
▶ December 12

DBAC MEETINGS – 2014

- ▶ **January 30 – after Governor’s Budget Proposal**
- ▶ **April 10**
- ▶ **May 22 – after May Revise**
- ▶ **June 12 – Tentative Budget**
- ▶ **August 28 – Final Budget**